

ANNUAL IMPACT TOTALS

(Through 12/31/2018)

\$601,349.38

Total United Way funding for local social service programs

\$2,822,870.88

Total resources spent for these programs

21.3%

Percentage of funding for these programs provided by United Way

29,970

Nearly 30,000 Union County residents received more than 257,500 units of services from United Way agencies

EACH PLEDGE MAKES A DIFFERENCE!

Our donors make Union County better. Your dollars provide basic needs like housing, food, and prescription assistance. They support early education, senior engagement, substance abuse prevention and more.

LOCAL Economic Stability

- American Red Cross
- Heart of Ohio Homeless Shelter
- Memorial Meals Program
- North Union Personal Needs Pantry
- The Salvation Army
- Turning Point Domestic Shelter
- Union County Personal Needs Pantry



LOCAL Childhood/Youth Success

- Big Brothers, Big Sisters
- Boy Scouts, Simon Kenton Council
- Discovery Riders
- Daily Needs Assistance Community Center
- Girl Scouts of Ohio's Heartland
- Maryhaven at the Mills Center
- Union County Family YMCA
- UWUC Youth, Arts & Recreation
- Dolly Parton Imagination Library



LOCAL Access to Health

- Helpline, 211
- Legal Aid Society
- Loving Care Hospice
- Memorial Pediatric & Speech Therapy
- Plain City Free Clinic
- Union County Cancer Society
- Union County Volunteer Guardian Program
- Union County Health Department
- Wings Enrichment Center



LOCAL Senior Engagement

- Community & Seasoned Citizens
- Pleasant Valley Seniors
- Richwood Civic Center
- Neighbor to Neighbor
- Windsor & Community Seniors



OUR OPERATIONS & FINANCIAL SNAPSHOT

MISSION STATEMENT

To bring neighbors and resources together to improve lives in Union County.

AGENCY EXCELLENCE

United Way is open and transparent with all financial records. Monthly statements are compiled by an independent accounting firm, and the annual audit is conducted by a second independent firm. Our annual IRS Tax Form 990 and annual audit results may be viewed on our website: www.UnitedWayofUnionCounty.org. Other documents are available by request.

UWUC continues to meet all 20 Standards for charitable accountability established by the Better Business Bureau. We also maintain Charity Navigator accreditation and achieved the *Platinum Seal of Transparency*, the highest rating by Guide Star.

MEMBERSHIP REQUIREMENTS

United Way of Union County meets all membership requirements set forth by United Way Worldwide. Each year, United Way of Union County must prove that it meets 12 requirements for United Way Worldwide membership along with the verification of the status of 70 indicators that demonstrate it embodies the intent of the membership requirements. Partner Agencies of the United Way of Union County pay no dues or service fees to be a part of our federation. Relations with Partner Agencies follow the Statement of Understanding found in United Way of Union County's Fund Distribution Manual.



2018 FINANCIAL SNAPSHOT (UNAUDITED)

LINE ITEM	AMOUNT
Beginning Balance Net Assets	\$ 975,300.30
Gross Revenue	891,593.20
Designation to Partner Agencies and Other United Ways	(173,725.77)
Pledge Loss	(46,260.26)
Net Revenue	671,607.17
Agency Allocations/Program Expenses	574,721.73
Fund Raising Expenses	119,979.25
Administration Expenses	51,023.63
United Worldwide Dues	6,923.12
Total Expenses	752,647.73
Change In Net Assets	(81,040.56)
Ending Balance Net Assets	894,259.74

2018-19 BOARD OF TRUSTEES

The United Way of Union County has been a valued community partner since it was founded in 1958. It is governed by an active and responsible governing body whose members serve three-year terms, have no material conflict of interest, and serve without compensation.

PHIL ATKINS, Mental Health & Recovery Board of Union County
 ASHLEY BOYER, Memorial Health
 ANDY BRITT, ContiTech
 KARA BROWN, Union County Board of DD
 BRUCE BULLERMAN, Richwood Bank
 EMILY DAVIS-McELROY, Richwood Bank
 DAVID DRUMMOND, Union County Resident
 SCOTT FAILOR, Nationwide
 DAVE GLEESON, Memorial Health
 CORY HIXSON, Edward Jones Investments
 DAVE IRISH, Stifel Financial Corp.
 MIKE IRVING, Nestlé Development Center
 PETER LORE, Nationwide
 DIANE MANKINS, Marysville Exempted Village School District
 JUSTIN NAHVI, City of Marysville
 JOE NERONE, Honda of America
 CINDY RITTER, Marysville Resident
 EVAN SMITH, Liberty National Bank
 MARTY SHROYER, Scotts Miracle-Gro
 BEN VOLLRATH, DP&L (April - June, 2018)
 MATTHEW ZARNOSKY, Union Rural Electric

2018-19 OFFICERS

DAVE GLEESON, Chair
 SCOTT FAILOR, Past Chair
 PHIL ATKINS, Vice-Chair
 MARTY SHROYER, Treasurer
 DAVE IRISH, Assistant Treasurer
 CINDY RITTER, Secretary
 KARA BROWN, Assistant Secretary

RECAP OF 2018-19 BOARD MEETINGS

The United Way Board of Trustees met at 7:30 a.m. at the United Way office and other locations on these dates:

2018: Apr. 18; May 16; June 20; Aug. 15; Sept. 19; Oct. 17; and Nov. 28.

2019: Jan. 16; Feb. 20; and Mar. 20.

SCHEDULE OF 2019-20 BOARD MEETINGS

Future meetings of the United Way Board of Trustees are scheduled for 7:30 a.m. at the United Way office on these dates:

2019: Apr. 17; May 15; June 19; Aug. 21; Sept. 18; Oct. 16; and Nov. 20.

2020: Jan. 15; Feb. 19; and Mar. 18.

UNITED WAY STAFF

CORINNE BIX, Campaign Director

SHEILA SULLIVAN-PASSWATERS, Office Assistant